

**TIPCO ENGINEERING INDIA LIMITED****Manufacturers of Reaction Vessels, Grinding Mills,  
Dispensers, Paints-Inks & Chemical Machineries**Plot No. 1658, Phase 1, Sector 38, Sonipat, Industrial Estate Rai, Sonipat, Haryana, 131029  
T. +91 130 4013336 **Toll Free No.** 1800 1020 229 M. +91 74194 03004  
E. accounts@tipcoengineering.com W. www.tipcoengineering.com**Date:** January 29, 2026

To,

**Mr. Ritesh Sharma**F-1/117-118, Sector-11, Rohini Sector-7,  
North West Delhi, 110085, India**Re: - Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Tipco Engineering India Limited (the "Company").**

Dear Sir,


This is with reference to above captioned; we hereby inform that the company is about to propose Public Offer of its Equity Shares, comprising of Fresh Offer of Equity Shares ("**Fresh Offer**") along with an offer of sale ("**the Offer for Sale**") (the Offer for Sale together with Fresh Offer of Equity shares is hereinafter referred to as the "**Offer**"), through the Book Built process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulation 2018, as amended (the "**SEBI Regulation**") and the Companies Act, 2013. The Board of Directors of the Company (the "**Board**") at their meeting held on September 08, 2025 and January 28, 2026 approved the Offer and the shareholders have also approved the Fresh Issue and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholders Meeting held on September 08, 2025 and January 28, 2026.

Our Directors are pleased to hereby invite from you to offer upto 13,55,200 Equity Shares out of 1,01,78,190 Equity Shares held by you in the Company under the proposed Offer for Sale to the Public.

Kindly give us the consent through transmittal letter for the above-mentioned offer.

Thanking you,

Yours Faithfully,

**For Tipco Engineering India Limited**  
*(Formerly known as Tipco Engineering India Private Limited)*  
**Ritesh Sharma**  
Chairman and Managing Director  
DIN: 08358943**Date:** 29.01.2026**Place:** Sonapat

ISO 9001:2015 CERTIFIED

CIN :- U29309HR2021PLC098103 TAN No.: RTKT07307G



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