

**Ritesh Sharma**

F-1/117-118, Sector-11, Rohini Sector-7, North West Delhi, 110085, India

**Date:** January 30, 2026

To,  
The Board of Directors,  
**Tipco Engineering India Limited**  
P.No. 1658, Phase I, Sector 38, Industrial Estate Rai Distt.,  
Sonapat, P.S.Rai, Sonipat, Haryana, India, 131029

**Re: - Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Tipco Engineering India Limited (the “Company”).**

**Sub.: Consent Letter**

I, **Mr. Ritesh Sharma**, aged around 37 years and residing at F-1/117-118, Sector-11, Rohini Sector-7, North West Delhi, 110085, India having PAN BHDPS6794J, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares (“**Fresh Issue**”) along with an Offer for Sale (the “**Offer for Sale**”) (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the “**Offer**”), through the Book Building process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the “**SEBI Regulation**”) and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the “**Board**”) has pursuant to a resolution dated September 08, 2025 and January 28, 2026 approved the Offer and the shareholders have approved the Fresh Issue and Offer for Sale by way of Special Resolution adopted pursuant to Section 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on September 08, 2025 and January 28, 2026.

I further confirm that I am in receipt of a letter dated January 29, 2026 from the Company informing me about the Offer by the said letter, the Company has invited me to express my consent if any, to offer up to 13,55,200 Equity Shares out of 1,01,78,190 Equity Shares held by me in the Company under the proposed Offer for Sale to the public.

I hereby confirm that I held 1,01,78,190 Equity Share, representing 66.44 % of the fully diluted pre-Offer Equity Share Capital of the Company

I hereby declare and confirm that the Equity Share have been hold by me in the Company as follows:

<b>Date of Allotment / Transfer</b>	<b>Nature of Issue / Transaction</b>	<b>Nature of Consideration</b>	<b>No. of Equity Shares</b>	<b>FV (₹)</b>	<b>Issue Price /Acquisition / Transfer Price (₹)</b>	<b>% of Pre - Offer Equity Share Capital</b>	<b>% of Post Offer Equity Share Capital</b>
On Incorporation	Subscription to MOA	Cash	9,000	10/-	10/-	0.06%	[●]%
February 12, 2024	Rights Issue	Cash	2,885	10/-	2,600/-	0.02%	[●]%
March 10, 2025	Transfer of Shares to Ms. Veena Rani Sharma	Gift	(500)	10/-	NIL	Negligible	[●]%
September 10, 2025	Bonus Issue	Other than Cash	1,01,66,805	10/-	-	66.36%	[●]%
<b>Total</b>			<b>1,01,78,190</b>			<b>66.44%</b>	<b>[●]%</b>

I hereby confirm that I have not been prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court. Further, there have not been any regulatory actions initiated against me by SEBI, RBI or any overseas regulator.

**Ritesh Sharma**

F-1/117-118, Sector-11, Rohini Sector-7, North West Delhi, 110085, India

Thanking You



**Mr. Ritesh Sharma**  
**Selling Shareholder**

**SONEPAT**  
**RAJ**  
**SONEPAT**  
**(Sonepat)**  
**SONEPAT INDIA LIMITED**