

Date: January 20, 2026

To,
The Board of Directors,
Tipco Engineering India Limited
P.No. 1658, Phase I, Sector 38, Industrial Estate Rai Distt.,
Sonapat, P.S.Rai, Sonipat, Haryana, India, 131029

Subject: - Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Tipco Engineering India Limited (the "Company").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Offer, Escrow Collection Bank, Refund Bank, Sponsor Bank and Public Offer Bank**" in the Red Herring Prospectus/Prospectus which the Company intends to offer in respect of the proposed offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange(SME Platform of BSE) and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/Prospectus:

Name	ICICI Bank Limited
Address:	Capital Market Division,163, 5thFloor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Tel No.:	022- 68052182
E-mail:	lpocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration No.:	INBI00000004

Yours faithfully,

ICICI Bank Limited



Authorised Signatory

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A**Date:** January 20, 2026**TO WHOMSOEVER IT MAY CONCERN****Subject: - Proposed Initial Public Offer (IPO) of Tipco Engineering India Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Offer, Sponsor Bank, Refund Bank, Escrow collection Bank and Public Offer Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration / Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	NA

ICICI Bank Limited**Authorised Signatory****ICICI Bank Limited**
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
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India.
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Complex, Mumbai 400051, India.

निर्गमन बैंककार

FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, अन्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB100000004
2) Registration Code for the Banker to an issue is
- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013

